

# Diocese of Sacramento The Tribunal 2110 Broadway, Sacramento CA 95818 (916) 733-0225 www.scd.org/tribunal

Rec'd:_			
PN:			

Office Use Only:

# **FORM C: Formal Case Application**

**PARISH ADVOCATE:** Before beginning, give the letter on p. 9 to the Petitioner. Complete this form with the Petitioner, answering the following questions. Please PRINT clearly.

PETITIONER		RESPONI	DENT (Required)
	Current Full Name		
	(First, Middle, Last)		
	Maiden Name		
	(if applicable)		
	Physical Address:		
	Number & Street		
	City, State		
	ZIP Code		
	Mailing Address		
	(if different):		
	City, State		
	ZIP Code		
	Home Telephone		
	Work Telephone		
	Mobile Telephone		
	E-Mail Address		
	Date of Birth		
	Place of Birth		
	If Baptized, Date of Baptism		
n	enomination of Churc	·h	
	of Baptism	×11	
Ι	Denomination/Religio at Time of Marriage	n	
	Current Denomination/Religio	n	
		TC 1 1 1	
If not Catholic, are you currently undergo baptized or received into the Church (Re		If so, which parish?	

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#### **ABOUT YOU - THE PETITIONER**

If the marriage under investigation is not your only marriage, please list below, <u>in chronological order</u>, all your prior or subsequent marriages. If any marriage was addressed by a Tribunal, please include the final decree(s) when the case is submitted to the Tribunal.

Date	of Marriage	Name of Spouse	Church or Civil	Officiant	City and State
#1					
#2					
#3					

#### **ABOUT YOUR FORMER SPOUSE - THE RESPONDENT**

If the marriage under investigation is not the only marriage for your former spouse, please list below, in chronological order, all prior or subsequent marriages of which you are aware.

Date o	of Marriage	Name of Spouse	Church or Civil	Officiant	City and State
#1					
#2					
#3					

MARRIAGE UNDER INVESTIGATION	
1 Longth of Courtchin?	2. Date of Engagement?
1. Length of Courtship:	2. Ago at Engagement? He Cha
4 Data a CIM a d dia a 2	3. Age at Engagement? He She
	5. Age at Wedding? He She
6. Place of Ceremony (name and addre	iss of church or other location)?
7. Who "officiated" at the ceremony (p	oriest, minister, rabbi, judge, etc.)?
	ase give denomination:
	eremony, was the marriage ever convalidated in the
	lease give name and address of the church of
convalidation:	8.70 10.110 01.110 01.010 01.010 01.01
convanaation.	
10 How long did you live together as l	husband and wife before your final separation?
10. How long and you live together as i	rusband and whe before your man separation.
11 What was the date of the final sena	aration?
12 How many children were horn or a	adopted of this marriage?
	ninor children?
	County & State
	ver submitted this case to a Catholic Tribunal prior to
now? □ Yes □ No If yes, when and wh	
now: Lifes Lino if yes, when and wi	lete:
	<del></del>
We advise you to discuss this with your pro	evious spouse prior to submitting this case to the Tribunal so
	evious spouse prior to submitting this case to the Tribunal so se. Every relationship is different, but ordinarily, there is a
greater likelihood that he/she will coopera	
17 Will the Degrandent goodstate in t	Respondent?
	this process? Respondent's parents?
•	•
19. Will they participate by completing	g a questionnaire?

#### OATH CONCERNING DEVELOPMENT OF THE TRIAL AND FUTURE WEDDING

I declare **under oath** that I have read and understand the following with regard to my petition for a

declaration of invalidity: (PLEASE INITIAL EACH STATEMENT) 1. I have read the accompanying *Letter to the Petitioner* (p. 9) and understand: \_\_\_\_ a. that the Respondent must be contacted, provided with a copy of my petition and Summary Statement, and given the opportunity to participate; b. that quality witness testimony is essential for the case to be successfully completed; \_\_\_\_ c. that both parties and their Advocates have the right to inspect the acts of the case at the Tribunal office: \_\_\_\_ d. that the fact a case has been accepted for consideration does not mean that a declaration of nullity will automatically be granted; \_\_\_\_ e. that the Tribunal cannot predict the outcome or timing of the process; f. that I will not set a date for a new marriage before a decision is rendered, any necessary appeal is concluded, and final notification is sent to the parties. 2. The court may require review of the case by an approved psychologist or other expert, and that associated expenses must be paid by me, the Petitioner. 3. That if a decree of invalidity is granted and circumstances warrant, I, the Petitioner, may be required to undergo additional counseling prior to entering a new marriage. 4. That all of the information contained in or attached to this document is true to the best of my knowledge. signature of petitioner date **Parish Advocates:** Before submitting, please be sure you have all requirement documents listed below. ☐ **Form C - "Formal Case"** (download form from Tribunal website) ☐ Recent **baptismal certificate** of Catholic party(ies) (issued within 6 months, with notations) NOTE: If there are no notations on the certificate, it must state "No Notations" on certificate. ☐ Certified/Original **civil marriage** <u>license and certificate</u> (must have stamp or seal) (+ church marriage certificate, *if convalidation*) NOTE: California's marriage license and certificate is a one-page document. Nevada's (and other states) marriage license and certificate are two separate items. We must have both the license and certificate. The license indicates number of previous marriages; the certificate indicates the officiant. ☐ Certified/Original **decree of dissolution (divorce) or civil nullity** (must have stamp or seal) NOTE: Two documents are required of divorces granted in California: "Notice of Entry of Judgment" and "Judgment." Divorce decrees from other states may say "Judgment" at the bottom of the page; that is okay. ☐ Copy of **final decrees from previous marriage case(s)**, if applicable ☐ Petitioner's <u>signed and dated</u> **Summary Statement** (brief summary of courtship and marriage) □ Advocate's Notes Concerning the Petitioner (download form from Tribunal website) ☐ **Affidavit of Diligent Search**, if applicable (download form from Tribunal website) ☐ Deposit of \$150 **OR** ☐ Payment in Full \$600 (check payable to Tribunal – Diocese of Sacramento) Questions about documents? Call the Tribunal before submitting case: 916-733-0225.

# FORMAL PETITION (LIBELLUS)

### To the Tribunal of the Diocese of Sacramento:

I,	, (Petitioner's full name, including maiden name, if female)
I,residing in the (Arch)Diocese of	, hereby petition that my
marriage to	, (Respondent's full name (including
marriage to	, be
Attached are my Summary Statement, supplemental docuclaim.	
Summary Statement: In your own words, on a separate describe the reasons why you believe this marriage was Please include relevant information about your family c engagement, intentions at the time of consent, wedding, pamphlet, A Guide to Writing Your Summary, may be of a www.tribunal.scd.org). You will be asked in detail about questionnaire. This is a brief overview (one or two paragodirection.	s never valid in the eyes of the Church. ircumstances, dating, courtship, marriage, or separation. The Tribunal assistance (also available on our website – at all these aspects in a later
Be advised that the Respondent wi Summary Statement and	= -
Petitioner: Please sign <u>and</u> date your Summary State	ement.
This marriage (convalidation, if applicable) took place onat:	
at:	and country if outside USA)
The Tribunal of the Diocese of Sacramento has canonical following (your Parish Advocate can assist you with this; c	sheck the first that applies): se of Sacramento (c. 1672, 1°) in the Diocese of Sacramento (c. 1672, 2°) whether it is competent as the forum of
I UNDERSTAND THE RESPONDENT WILL BE SUPPLIED THE ACCOMPANYING SUMMARY STATEMENT.	D WITH A COPY OF THIS <i>LIBELLUS</i> AND
signature of petitioner	date

#### **WITNESSES**

In support of your petition, attached with the Summary Statement, on p. 6 please submit the names and contact information of at least three or four witnesses, <u>plus</u> your parents (if possible) on p. 7, who are knowledgeable about your courtship and marriage. Include the following for each witness: Title (*Mr., Mrs., etc.*), Name, Address, Phone Number(s) (*indicate home, work, cell*), relationship to Petitioner or Respondent (*e.g., brother, sister, best man, friend, neighbor, classmate, co-worker, etc.*), and briefly, in a few words, what the witness knows about your marriage. Please also indicate whether each witness prefers communication in English, Spanish, or Vietnamese.

Please notify the witnesses that you have given us their name and that they will be sent a questionnaire so this process does not come as a surprise.

FUTURE MARRIAGE IN	NI LINI I IUNS	
1 convalidat Name of intend If intended spou	an annulment for the following reation of a civil marriage 2ed spouse:use has prior marriage(s), please chesplans regarding future marriage	_ waiting to marry in the Church
MANDATE FOR THE P	ARISH ADVOCATE	
hereby appoint	<u>-</u>	aw, I, the undersigned Petitioner, do
to act as Advocate on my	behalf in the attached case at the C	Court of First Instance and in any appea
s	ignature of petitioner	date
	ACCEPTANCE	
		aw, I, the undersigned Parish Advocate, of the Petitioner in the attached case.
signa	ture of parish advocate	date
PARISH ADVOCATE INF	ORMATION	
Name of Parish Advocate	(please print)	
Address, City, State, ZIP C	ode	
Phone (include area code		·
Email Address	This is a   Cell phone Home phone I	□ Work phone
(must he an e-	mail address that only the Advocate has access t	-n)



# **Witness List**

Submit the names and addresses of at least three (preferably four) witnesses **plus** your parents (on the next page) who are <u>knowledgeable about your courtship and marriage</u>. These witnesses are in addition to your parents. Please notify the witnesses that you have given their contact information to the Tribunal, so our communication with them does not come as a surprise. **Questionnaires are sent in English unless otherwise indicated.** 

Witness #1		☐ Spanish questionnaire	<b>□</b> Vietnamese qu	uestionnaire	
Title Full Name Mr/Mrs/etc. Address		Relationship to Petitioner/Respondent			
	Street	City	State	ZIP	
Phone Numbers	Ноте	Work	Cell		
Vhat does the witnes	s know about the ma	rriage in question?			
Witness #2		☐ Spanish questionnaire	☐ Vietnamese qu	uestionnaire	
itle Full Na	me	Relationshi	p to Petitioner/Respon	ident	
Mr/Mrs/etc. Address			· · ·		
Phone Numbers	Street	City	State	ZIP	
none Numbers	Ноте	Work	Cell		
Vhat does the witnes	s know about the ma	arriage in question?			
What does the witness Witness #3	s know about the ma	□ Spanish questionnaire		uestionnaire	
Witness #3  Citle Full N	Jame		☐ Vietnamese q		
Witness #3  Fitle Full N  Mr/Mrs/etc.	lame	☐ Spanish questionnaire	☐ Vietnamese q		
Witness #3  Fitle Full N  Mr/Mrs/etc.	lame	☐ Spanish questionnaire Relationsh	☐ Vietnamese quip to Petitioner/Respo	ondent	
Witness #3  Fitle Full N  Mr/Mrs/etc.  Address  Phone Numbers	JameStreet	☐ Spanish questionnaire Relationsh	☐ Vietnamese quaip to Petitioner/Responsible  State  Cell	ondent	
Witness #3  Title Full N Mr/Mrs/etc. Address Phone Numbers	JameStreet	☐ Spanish questionnaire  Relationsh  City  Work	□ Vietnamese quaip to Petitioner/Respo	ondent	
Witness #3  Fitle Full N Mr/Mrs/etc. Address Phone Numbers What does the witness  Witness #4	Street  Home s know about the ma	□ Spanish questionnaire  Relationsh  City  Work  arriage in question?	□ Vietnamese quip to Petitioner/Respo	zip uestionnaire	
Witness #3  Fitle Full N Mr/Mrs/etc.  Address Phone Numbers  What does the witness  Witness #4	Street  Home s know about the ma	Spanish questionnaire  Relationsh  City  Work  arriage in question?  Spanish questionnaire  Relationsh	□ Vietnamese qualip to Petitioner/Respo	uestionnaire	
Witness #3  Fitle Full N Mr/Mrs/etc.  Address Phone Numbers What does the witness  Witness #4  Fitle Full N Mr/Mrs/etc.	Street  Home S know about the ma	☐ Spanish questionnaire  Relationsh  Relationsh  work  arriage in question?  ☐ Spanish questionnaire	□ Vietnamese quip to Petitioner/Respo	zip uestionnaire	



# Diocese of Sacramento The Tribunal

2110 Broadway, Sacramento CA 95818 (916) 733-0225 • <a href="www.scd.org/tribunal">www.scd.org/tribunal</a>

Petitioner Parent	☐ Spanish questionnai	re 🛮 Vietname	se questionnaire
Title Full Name Mr/Mrs/etc.		onship to Petitioner _	
AddressStreet	City	State	ZIP
Phone Numbers	Work	Cell	
What does the witness know about the marriage	in question?		
Petitioner Parent	☐ Spanish questionnai	re □Vietname	se questionnaire
Fitle Full Name	Relation		
Γitle Full Name	Relation		



#### **COUNSELOR RELEASE FORM**

Have you <u>ever</u> received counseling of any kind in your lifetime? If yes, make a copy of this page for each counselor and/or physician seen. List the counselor/physician name, current address, phone number, and dates seen. Sign this <u>RELEASE FORM</u> to allow us permission to contact them for relevant information regarding your therapy that may be helpful in this case. Please note that if a fee is required for release of information, you will be responsible for the fee.

, ,	
Name of Counselor/Physician	
Address	
City/State/ZIP Code	
Telephone (inc. area code)	
RE	LEASE OF INFORMATION
I. the undersigned.	, do hereby authorize you,
(na	ume of counselor/physician) to communicate with the
officials of the Tribunal of the Dioc	cese of Sacramento, California concerning matters which
	he result of my consultation with you.
	vailable to these officials all information requested by
	that I might have in connection with the disclosure,
authorized hereby, of the contents	s of my consultation and your medical findings.
ml· .1 · .· · 1 1	
	for the benefit of the instruction of the marriage case
•	o Tribunal, and with the understanding that the Tribunal will be kept confidential.
information made available to the	Tribuliai wili be kept collidentiai.
Given on thisday of	, of the year .
	<del></del>
	_
Signature of Client	
Tribunal Notary	_
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# DIOCESE OF SACRAMENTO The Tribunal 2110 Broadway • Sacramento CA 95818 Phone (916) 733-0225 • www.scd.org/tribunal

Give this letter to your Petitioner.

Dear Petitioner,

The Diocesan Tribunal will do all in our power to help you in your marital situation. Since you have asked us to investigate the validity of your previous marriage, there are certain facts concerning the Tribunal's process that you should know.

- 1. Canon Law <u>requires</u> that we contact your former spouse (the Respondent), so that he/she is aware that the process has been started and to give him/her the opportunity to participate in the process if he/she so chooses. If, after we have contacted the Respondent, he/she does not wish to participate, the process will proceed. We realize that sometimes it is impossible to locate a Respondent, and if this is the case, we must have, in writing, documentation of your attempts to locate the Respondent (*last known address, relatives, newspaper ad, Internet search, etc.*) and the reasons why he/she cannot be located. Use the **Affidavit of Diligent Search** form to provide us with the information on how you have tried to contact the Respondent.
- 2. **Quality witness testimony is essential** if the case is to be brought to a successful conclusion. It is necessary for you to name <u>at least</u> three or four witnesses plus your parents (if possible) who have first-hand knowledge of the courtship and marriage. Please give us the exact street address and telephone numbers of the Respondent and witnesses. *Notify your witnesses* that you have given us their names so that the questionnaires do not come as a surprise.
- 3. Canon 1598 of the Code of Canon Law provides that **the Petitioner** and **the Respondent**, as well as their Advocates, **have the right to inspect the acts of the case (testimony)** at the Tribunal, according to approved procedures, so as to guard the right of due process to both parties. You will be notified when this step is reached in the process.
- 4. Please keep in mind that **this is an investigation by a Church court** to see if this particular marriage was a true marriage as the Church describes it. The fact that a case is accepted for consideration by the Tribunal does not mean that a declaration of invalidity will always be granted. There must be provable grounds and a legal basis in canon law for a Church court to declare a marriage null.
- 5. The average time to process a formal case is 8-12 months, but it can take longer. A date for a future wedding or plan for baptism or reception into the Church may not be set until the process has been completed, since we cannot predict the outcome or timing of the process. The full cost to process this type of case is close to \$1,500. We ask you to pay at least the minimum fee of \$600 toward that cost. An expert witness fee of \$100 may be added to your case, depending on the grounds of the case.

Please do not hesitate to ask your Parish Advocate for any assistance you may need in preparing your materials for presentation to the Tribunal. Tribunal personnel are also available to answer any questions you may have.

Sincerely,

Lauralyn F. Solano

Moderator of the Tribunal Chancery