LAY PERSONNEL

DIOCESE OF SACRAMENTO

2110 Broadway • Sacramento, California 95818 • 916/733-0100 • Fax 916/733-0195

January 22, 2021

To: Pastors, Parochial Administrators, Parish Stewards, Agency Directors, Office Managers, and

School Principals FR: Julianna Aguilera

RE: 2020 Taxes and Health Care Information Forms

In accordance with the Affordable Health Care Act (ACA), you will receive Forms 1095-B or 1095-C by mail no later than January 31, 2021. These forms include information about the health insurance coverage offered to you and your family. It is not necessary for you to wait until you receive these forms to file. The IRS does not require you to attach these forms to your tax return.

Further information on health care tax forms can be found at https://www.irs.gov/affordable-care-act/questions-and-answers-about-health-care-information-forms-for-individuals

How do I access Forms 1095-B or 1095-C?

A copy of Forms 1095-B or 1095-C will be mailed to your home address. A printable version is available through RetaEnroll360 by following the instructions below:

- 1. Go to www.retatrust.org.
- 2. Log in with your User Name and Password.
- 3. Click on ACA Tax Forms.
- 4. Select Tax Year and Form Type.
- 5. Click Get Form.

Please feel free to contact the office of Lay Personnel with any questions or concerns at 916-733-0239 or benefits@scd.org.