

# MEMO

DIOCESE OF SACRAMENTO

The Catholic Foundation

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DATE December 2, 2019  
TO: Pastors, Parochial Administrators and Parish Secretaries  
FROM: J.J. Gonsalves, Associate Director, Parish Services  
SUBJECT: **Bulletin Suggestions for End of Year Giving**

More money is contributed to charities in the month of December than any other month of the year. If you would like to promote end-of-year giving in your parish, the suggested bulletin announcements can be used separately or as one. The announcement(s) would be appropriate any weekend in December. Feel free to modify these to suit your needs.

## **END-OF-THE-CALENDAR-YEAR CONTRIBUTIONS**

Many individuals will make charitable contributions late in the calendar year to take advantage of tax benefits. In order to do so, checks must be dated and envelopes postmarked on or before December 31, 2019.

If you are in the position to make end-of-year contributions, please consider our parish as a beneficiary of your support.

## **GIFTS OF SECURITIES**

The Catholic Foundation of the Diocese of Sacramento maintains a clearing account through which stock donations to various diocesan ministries, including our parish, can be accomplished electronically. Please contact The Catholic Foundation at 916-733-0266 or [foundation@scd.org](mailto:foundation@scd.org) for the forms to direct your broker in this regard.

Upon receipt of the donation, The Catholic Foundation will provide you, the donor, with the appropriate IRS form to evidence the value of the stock donation, and will arrange for the proceeds to be distributed in accordance with your expressed intent. The Catholic Foundation will notify the recipient organization (Parish, school, organization or endowment) of the details of your gift at the time the proceeds are distributed.

## **IRA CHARITABLE ROLLOVER**

If you are 70 ½ or older, rather than simply take an IRA withdrawal this year, you can direct your IRA administrator to distribute a gift from your IRA to various diocesan ministries, including our parish. Any amount you transfer counts against your required minimum distribution and you can direct up to \$100,000 to your favorite causes this year. Please contact The Catholic Foundation at 916-733-0266 or [foundation@scd.org](mailto:foundation@scd.org) for more information.