



I have shown you in every way, by laboring like this, that you must support the weak. And remember the words of the Lord Jesus, that He said, 'It is more blessed to give than to receive.'

Acts 20:35

# PLANNED GIVING

"Jesus' disciples and Christian stewards recognize God as the origin of life, giver of freedom, and source of all things. We are grateful for the gifts we have received and are eager to use them to show our love for God and for one another. We look to the life and teaching of Jesus for guidance in living as Christian stewards...Stewards of God's gifts are not passive beneficiaries. We cooperate with God in our own redemption and in the redemption of others." (To Be a Christian Steward, A Summary of the U.S. Bishops' Pastoral Letter on Stewardship, 1992)

You can have a significant impact on the future of your parish through a planned gift. Unlike cash donations, planned gifts are typically made from assets in your estate rather than from disposable income, and may come to fruition after your lifetime. Even people of modest means can make a difference by planning a gift.

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## **BEQUEST**

A bequest is a gift made through your will or trust. A bequest is the simplest type of planned gift for you to make and one of the easiest to implement



#### **FAMILY LEAD TRUST (CLT)**

You transfer your cash or property to a trust that makes payments to your parish for a number of years and then passes the trust property to your family with no additional tax.



## **ENDOWMENT**

You can support the good work of your parish, favorite parish ministry or parish school through an endowment gift that produces a steady income stream in perpetuity.



#### **CHARITABLE REMAINDER TRUST (CRT)**

You transfer your cash or property to fund a trust that makes payments for your lifetime or a number of years and then passes what remains to your parish.



## IRA CHARITABLE ROLLOVER

If you are 70  $\frac{1}{2}$  or older you can direct your IRA administrator to distribute a gift from your IRA to various diocesan ministries, including your parish.



## **CHARITABLE GIFT ANNUITY (CGA)**

You make a gift of cash or property to us and we agree to make fixed payments for one or two lives.